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## April Broiler Production Increases 6 Percent

Broiler exports have continued to expand strongly. Exports in April were just under 552 million pounds, an increase of 46 percent from April 2000. Through the first one-third of 2001, total broiler exports have totaled 2.1 billion pounds, up 19 percent from a year ago. Broiler export growth has been weak to both Mexico and Canada with shipments to these countries only slightly ahead of the previous year. Overall broiler exports have been bolstered by higher shipments to many countries. Exports to Hong Kong, Korea, and Taiwan are up substantially. Exports to Russia have risen sharply, but a good portion of the increase has come as a result of falling shipments to the Baltic countries. Exports have also increased to Romania, Bulgaria, Greece, and Turkey. During January-April 2001, exports to these countries totaled over 56 million pounds, more than double the shipments of a year ago.

Continued strength in leg quarter and wing prices through the middle of June is an indication that broiler exports have continued strong through the first half of the year. The increase in exports to our two largest markets (Russia and Hong Kong/China) plus increases in Central and Eastern Europe and Asian countries such as Korea and Taiwan points toward a stronger export base.

Adding to the export strength in the Asian markets are Korea's and Japan's decision to ban imports of Chinese broiler products. This action was taken because of the discovery of Avian Influenza in Chinese shipments of poultry products to Korea. This may benefit U.S. broiler exports, but the United States will face strong competition from Brazil and Thailand in Japan. Broiler exports for 2001 are forecast at 5.9 billion pounds and the expectation is that export growth will continue in 2002, pushing shipments to 6.2 billion pounds.

Turkey exports through April have totaled 158 million pounds, about 7 percent higher than the previous year. Exports have increased even though shipments to Mexico, by far the largest market, are down 16 percent. The decline in exports to Mexico have been more than countered by increasing shipments to Russia, Poland, and the Baltic States, and Hong Kong, Taiwan, Korea, and Japan.

Source: USDA/Economic Research Service

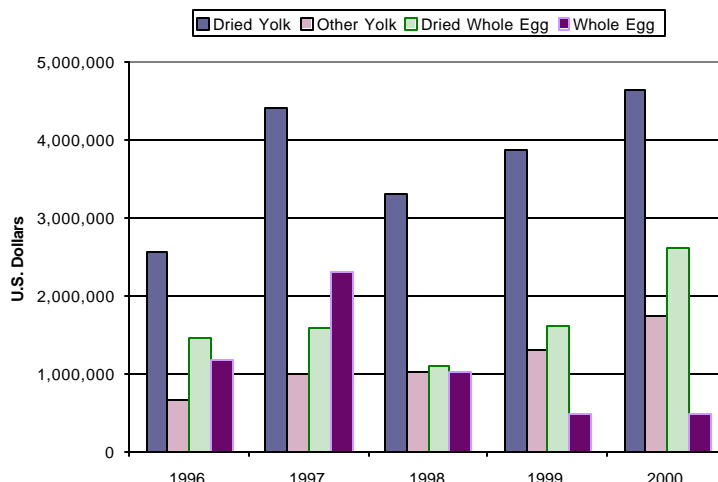
### U.S. Table Egg Exports in '000 U.S. Dollars

	January - April		April	
	2000	2001	2000	2001
North America	3,269	2,932	793	1,075
Caribbean	84	227	18	76
*FSU	110	132	25	40
Middle East	788	209	391	17
Asia	3,831	3,738	921	772
World Total	9,955	7,448	2,595	2,045

\*Former Soviet Union

Source: USDA/Foreign Agricultural Service

## Canadian Exports of Egg Products



Source: Statistics Canada

## Japan Tests for GMOs

The Japanese Ministry of Agriculture, Forestry, and Fisheries will be testing broilers, dairy cattle, and pigs that have been fed genetically modified feeds. Japan's Food and Agriculture reports that the compensatory testing is a response to consumer concerns over grain imports that contain GM corn not approved for human consumption. According to the article, testing will also be conducted on genetically modified feeds that have been approved as safe. (Japan's Food and Agriculture "Special Livestock Edition.")

Source: U.S. Meat Export Analysis and Trade News

## Japanese Frozen Broiler Imports (in tons)

Month	United States	China	Brazil	Thailand	Total
January	4,800	18,128	5,057	10,134	38,119
February	5,365	13,655	9,741	10,752	39,513
March	6,331	17,853	9,714	10,090	43,988
2000 To Date	16,496	49,636	24,512	30,976	121,620
January	5,215	18,693	5,588	9,515	39,011
February	3,792	10,087	10,305	8,748	32,932
March	5,199	16,413	3,732	9,946	35,290
2001 To Date	14,206	45,193	19,625	28,209	107,233

Source: ALIC Monthly statistics

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Week Ending Jun 30, 2001		Year-To-Date	
	2001	2000 /1	2001	2000
Liquid	228	155	5,626	3,072
Frozen	38	0	78	126
Dried	0	0	40	286
Total	266	155	5,744	3,484

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

	Week Ending Jun 30, 2001		Year-To-Date	
	2001	2000 /1	2001	2000
Liquid	99	55	2,737	3,055
Frozen	5	10	643	339
Dried	0	0	301	610
Total	104	65	3,681	4,004

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending Jun 30, 2001		Year-To-Date	
	2001	2000 /1	2001	2000
Jumbo	0	0	87	711
Extra Large	0	1,050	23,022	20,541
Large	3,958	2,250	61,341	74,692
Medium	2,540	550	24,568	17,523
Ungraded	11,010	12,534	176,870	120,244
Misc	3,450	0	44,354	6,237
Total	20,958	16,384	330,242	239,948

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

06-JUL-2001				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		-	-	-	-
WTD AVERAGE					

**CHICKEN, WITH SKIN ADDED**

PRICES VOLUME				
(Cents per Pound)				

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		-	22.00	40,800	-
WTD AVERAGE			22.00		
15-20%					
RANGE	17.00-20.00	15.00-21.00		1,790,600	816,000
WTD AVERAGE	18.04	16.92			
20% OR MORE					
RANGE		-	-	-	-
WTD AVERAGE					

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 30-June-01  
(PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,931	1,418	3,349
LAST WEEK	1,822	1,553	3,375
SAME WEEK YR AGO	1,956	1,301	3,257
TO-DATE/2001	46,788	35,014	81,802
TO-DATE/2000	51,881	36,512	88,393

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	310	0	310
LAST WEEK	506	7	513
SAME WEEK YR AGO	268	5	273
TO-DATE/2001	12,443	187	12,630
TO-DATE/2000	12,779	73	12,852

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,241	1,418	3,659
LAST WEEK	2,328	1,560	3,888
SAME WEEK YR AGO	2,224	1,306	3,530
TO-DATE/2001	59,231	35,201	94,432
TO-DATE/2000	64,660	36,585	101,245

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

06-JUL-2001				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		23.00	-	240,000	-
WTD AVERAGE		23.00			

**CHICKEN, WITH SKIN ADDED**

PRICES VOLUME				
(Cents per Pound)				

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE	21.50-24.00	19.00-24.00		936,000	316,000
WTD AVERAGE	21.78	21.24			
15-20%					
RANGE	20.00-21.00	18.00-20.50		1,620,000	260,000
WTD AVERAGE	20.53	19.29			
20% OR MORE					
RANGE		-	17.50	120,000	-
WTD AVERAGE			17.50		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 JULY 2001.

The undertone was steady to fully steady, mostly steady on tom breast meat and destrapped tenderloins with some spot unsettledness noted. Demand light to instances fair with most sellers anticipating increased activity next week. Offerings light to instances fully adequate, mostly adequate with some spot offerings of fresh tom breast meat for prompt shipments being ignored. The thigh meat undertone was steady to weak with most sellers watching the export markets for any signs of renewed activity. Frozen thigh meat trading for export was noted at mostly lower trending price levels. Demand was light to fair on fresh 15-20% mechanically separated turkey for the adequate to fully adequate offerings. Trading centered on a fair volume of fresh tom breast meat for domestic and on light volumes of various items for export. Body chopping skin traded at 12 cents shipping point and wing tips at 17 cents delivered export.

**FRIDAY, JULY 06, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	31.00		31.00	72	30.30	244
WINGS FULL-CUT - TOMS	29.00		29.00	208	28.84	248
WINGS, V-TYPE, TOM	28.00		28.00	104	27.50	208
TAILS	27.00		27.00	312	27.00	312
MECHANICALLY SEPARATED 2/	27.00		27.00	120	27.00	120
THIGH MEAT - FROZEN	58.00-63.00		60.68	224	61.54	576

**THURSDAY, JULY 05, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	30.00		30.00	92
WINGS FULL-CUT - TOMS	28.00		28.00	40
WINGS, V-TYPE, TOM		M	27.00	104
TAILS		R	29.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	61.50		61.50	260

\*\*\*NOTICE\*\*\*  
**WEDNESDAY, JULY 04, 2001**  
**INDEPENDENCE DAY HOLIDAY**  
**NO EXPORT TRADING REPORTED**

**TUESDAY, JULY 03, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	30.00	80
WINGS FULL-CUT - TOMS		W	28.00	52
WINGS, V-TYPE, TOM		M	27.00	104
TAILS		R	29.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	62.00		62.00	52

**MONDAY, JULY 02, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	30.00		30.00	80
WINGS FULL-CUT - TOMS		W	28.00	52
WINGS, V-TYPE, TOM	27.00		27.00	104
TAILS		R	29.00	40
MECHANICALLY SEPARATED 2/		M	27.75	52
THIGH MEAT - FROZEN	66.00		66.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/  
 Product contains 15-20% fat with skin added.